**1. DATA SUMMARY**

1. What is the purpose of the data collection/generation and its relation to the objectives of the (original) project
2. What types and formats of data will the project generate/collect?
3. Will you re-use any existing data and how?
4. What is the origin of the data?
5. What is the expected size of the data?
6. To whom might it be useful ('data utility')?

**2. FAIR DATA**

2.1 Making data findable, including provisions for metadata

1. Are the data produced and/or used in the project discoverable with metadata, identifiable and locatable by means of a standard identification mechanism (e.g. persistent and unique identifiers such as Digital Object Identifiers)?
2. What naming conventions do you follow?
3. Will search keywords be provided that optimize possibilities for re-use?
4. Do you provide clear version numbers?
5. What metadata will be created? In case there is not a metadata standard for your variables, please outline what type of metadata will each of your data types contain

2.2 Making data openly accessible

1. How will the data be made accessible (e.g. by deposition in an external repository/ by deposition in the euCanSHare centralized repository)?
2. Will the metadata be made accessible by deposition in the euCanSHare centralized repository)?

* **If data is deposited in the euCanSHare centralized repository, please state:**

1. Which data (datasets, data types, variables) will be made openly available as the default? If certain datasets cannot be shared (or need to be shared under restrictions), explain why, clearly separating legal and contractual reasons from voluntary restrictions. (Note that in multi-beneficiary projects it is also possible for specific beneficiaries to keep their data closed if relevant provisions are made in the consortium agreement and are in line with the reasons for opting out.)
2. Which data (data types, variables) will be included accessible under an authenticated level
3. Which data (data types, variables) will be should be accessible under an authenticated level

* **If data is deposited in external (not deposited in in the euCanSHare centralized repository), please state:**

1. What methods or software tools are needed to access the data? (if any, e.g. Opal)
2. Will you include the relevant software (e.g. in open source code) and its documentation?
3. Where will the data and associated metadata, documentation and code be deposited? Preference should be given to certified repositories which support open access where possible.
4. Have you explored appropriate arrangements with the identified repository?
5. If there are restrictions on use, how will access be provided?
6. Will you use EuCanSHare´s data access committee? If not describe conditions for access (i.e. a machine-readable license)? How will the identity of the person accessing the data be ascertained?

2.3 Making data interoperable

1. Are the data produced in the project interoperable, that is allowing data exchange and re-use between researchers, institutions, organizations, countries, etc. (i.e. adhering to standards for formats, as much as possible compliant with available (open) software applications, and in particular facilitating re-combinations with different datasets from different origins)?
2. What data and metadata vocabularies, standards or methodologies will you follow to make your data interoperable?
3. Will you be using standard vocabularies for all data types present in your data set, to allow inter-disciplinary interoperability?
4. In case it is unavoidable that you use uncommon or generate project specific ontologies or vocabularies, will you provide mappings to more commonly used ontologies?

2.4 Increase data re-use (through clarifying licenses)

1. How will the data be licensed to permit the widest re-use possible?
2. When will the data be made available for re-use? If an embargo is sought to give time to publish or seek patents, specify why and how long this will apply, bearing in mind that research data should be made available as soon as possible.
3. Are the data produced and/or used in the project useable by third parties, in particular after the end of the project? If the re-use of some data is restricted, explain why.
4. How long is it intended that the data remains re-usable?
5. Are data quality assurance processes described?

**3. ALLOCATION OF RESOURCES Answer if data is deposited in external (not deposited in in the euCanSHare centralized repository)**

1. What are the costs for making data FAIR in your project?
2. How will these be covered? Note that costs related to open access to research data are eligible as part of the Horizon 2020 grant (if compliant with the Grant Agreement conditions).
3. Who will be responsible for data management in your project?
4. Are the resources for long term preservation discussed (costs and potential value, who decides and how what data will be kept and for how long)?

**4. DATA SECURITY Answer if data is deposited in external (not deposited in in the euCanSHare centralized repository)**

1. What provisions are in place for data security (including data recovery as well as secure storage and transfer of sensitive data)?
2. Is the data safely stored in certified repositories for long term preservation and curation?

**5. ETHICAL ASPECTS**

1. Are there any ethical or legal issues that can have an impact on data sharing? These can also be discussed in the context of the ethics review. If relevant, include references to ethics deliverables and ethics chapter in the Description of the Action (DoA).
2. Is informed consent for data sharing and long-term preservation included in questionnaires dealing with personal data?

**6. OTHER ISSUES**

1. Do you make use of other national/funder/sectorial/departmental procedures for data management? If yes, which ones?